



2022 – 2023 Asset Verification

Personal. Global. Transformational.

Student Name: _____ Student ID #: _____

On your Free Application for Federal Student Aid (FAFSA), the asset information reported by you/your spouse and/or parent(s) is inconsistent with the information on your 2020 Federal Tax Return. Please complete the section(s) that apply to you, as of the date you filed your 2022/2023 FAFSA.

[] REAL ESTATE:

Section A: Is your current residence a multi-family dwelling? Yes ___ No ___ (IF NO, SKIP TO SECTION B)

IF YES - How many units are there? _____ How many units does your family occupy? _____

IF YES - List the market value of your multi-family dwelling and provide the total mortgage/amount owed on the multi-family dwelling as of the original FAFSA filing date. Do not use assessed or tax value.

Address: _____ Market Value: \$ _____ Amount Owed: \$ _____
Property is Owned By (Circle One): Student/Spouse Parent(s)

Section B: Ownership of multiple realty properties: Enter the following as of the original FAFSA filing date

Excluding your primary residence, how many properties did you own as of the original FAFSA filing date? _____

Provide address, market value and total mortgage/amount owed for each property. Do not use assessed or tax value. Use separate sheet if required.

Address: _____ Market Value: \$ _____ Amount Owed: \$ _____
Property is Owned By (Circle One): Student/Spouse Parent(s)

Address: _____ Market Value: \$ _____ Amount Owed: \$ _____
Property is Owned By (Circle One): Student/Spouse Parent(s)

[] BUSINESS: If business income/loss was reported on your 2020 Federal Tax Transcript Return.

Section A:

Does your family own and control more than 50 percent of the business? Yes ___ No ___

Does the business employ fewer than 100 full-time employees? Yes ___ No ___

Section B: (ONLY COMPLETE SECTION B IF YOU ANSWERED "NO" TO EITHER QUESTION IN SECTION A)

Please provide the total business value (fair market value if the business were sold) and debt (amount owed) as of the original FAFSA filing date. Business value includes equipment, inventory, machinery, buildings, land, etc.

Business Value: _____ Amount Owed: _____ Property is Owned by (Circle One): Student/Spouse Parent(s)

[] SAVINGS/INVESTMENTS: Enter the following as of the original FAFSA filing date

Total amount of cash, savings and checking account balances. Student/Spouse \$ _____ Parent(s) \$ _____

Total market value of investments. Investments include trust funds, money market funds, certificates of deposit, stocks, bonds, 529 Savings Plans, etc. 529 Savings Plans should be reported as an asset of the parent, even if the account is in the student's name.

Student/Spouse \$ _____ Parent(s) \$ _____

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

*** We cannot accept electronic signatures. You must print, sign and return ***

Student Signature _____ Date _____

Parent Signature _____ Date _____