FDU
Personal. Global. Transformational.

2023 – 2024 Asset Verification

Student Name: _____   Student ID #: _____

Additional information is required to address a discrepancy on documentation provided to our office concerning your financial aid.
Please complete the section(s) that apply to you, **as of the date you filed your 2023/2024 FAFSA**.

[ ] REAL ESTATE:

Section A: Is your current residence a multi-family dwelling? Yes _____ No_____ (***IF NO, SKIP TO SECTION B***)

IF YES - How many units are there? _____   How many units does your family occupy? _____

IF YES - List the market value of your multi-family dwelling and provide the total mortgage/amount owed on the multi-family dwelling *as of the original FAFSA filing date*. Do not use assessed or tax value.

Address: _____   Market Value: $_____   Amount Owed:$ _____
_____   Property is Owned By (Circle One):   Student/Spouse   Parent(s)

Section B: Ownership of multiple realty properties: *Enter the following as of the original FAFSA filing date*

Excluding your primary residence, how many properties did you own as of the original FAFSA filing date? _____

Provide address, market value and total mortgage/amount owed for each property. Do not use assessed or tax value. Use separate sheet if required.

Address: _____   Market Value:$ _____   Amount Owed: $_____
_____   Property is Owned By (Circle One):   Student/Spouse   Parent(s)

Address: _____   Market Value:$ _____   Amount Owed: $_____
        Property is Owned By (Circle One):   Student/Spouse   Parent(s)

[ ] BUSINESS: If business income/loss was reported on your 2021 Federal Tax Transcript Return.

Section A:
Does your family own and control more than 50 percent of the business?   Yes _____ No _____

Does the business employ **fewer** than **100 full-time** employees? Yes _____   No _____

Section B: (ONLY COMPLETE SECTION B IF YOU ANSWERED "NO" TO EITHER QUESTION IN SECTION A)
Please provide the total business value (fair market value if the business were sold) and debt (amount owed) *as of the original FAFSA filing date*. Business value includes equipment, inventory, machinery, buildings, land, etc.

Business Value: _____ Amount Owed: _____   Property is Owned by (Circle One): Student/Spouse   Parent(s)

[ ] SAVINGS/INVESTMENTS: *Enter the following as of the original FAFSA filing date*

Total amount of **cash, savings** and **checking** account balances. Student/Spouse $_____   Parent(s) $_____

Total market value of investments. Investments include trust funds, money market funds, certificates of deposit, stocks, bonds, 529 Savings Plans, etc. 529 Savings Plans should be reported as an asset of the parent, even if the account is in the student's name.

Student/Spouse $_____   Parent(s) $_____

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

*** We cannot accept electronic signatures. You must print, sign and return ***

Student Signature _____   Date_____

Parent Signature _____   Date _____

23ASWKST